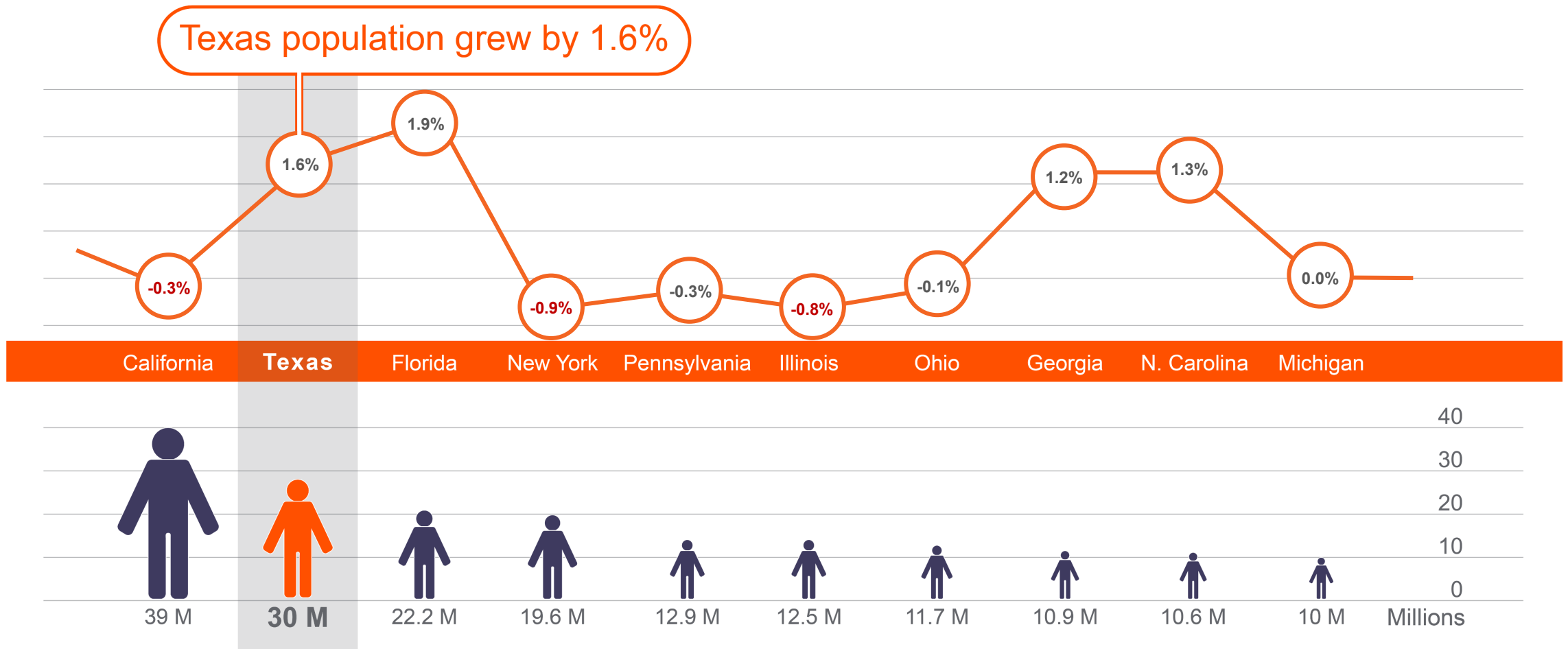

Dallas Fort Worth International Airport

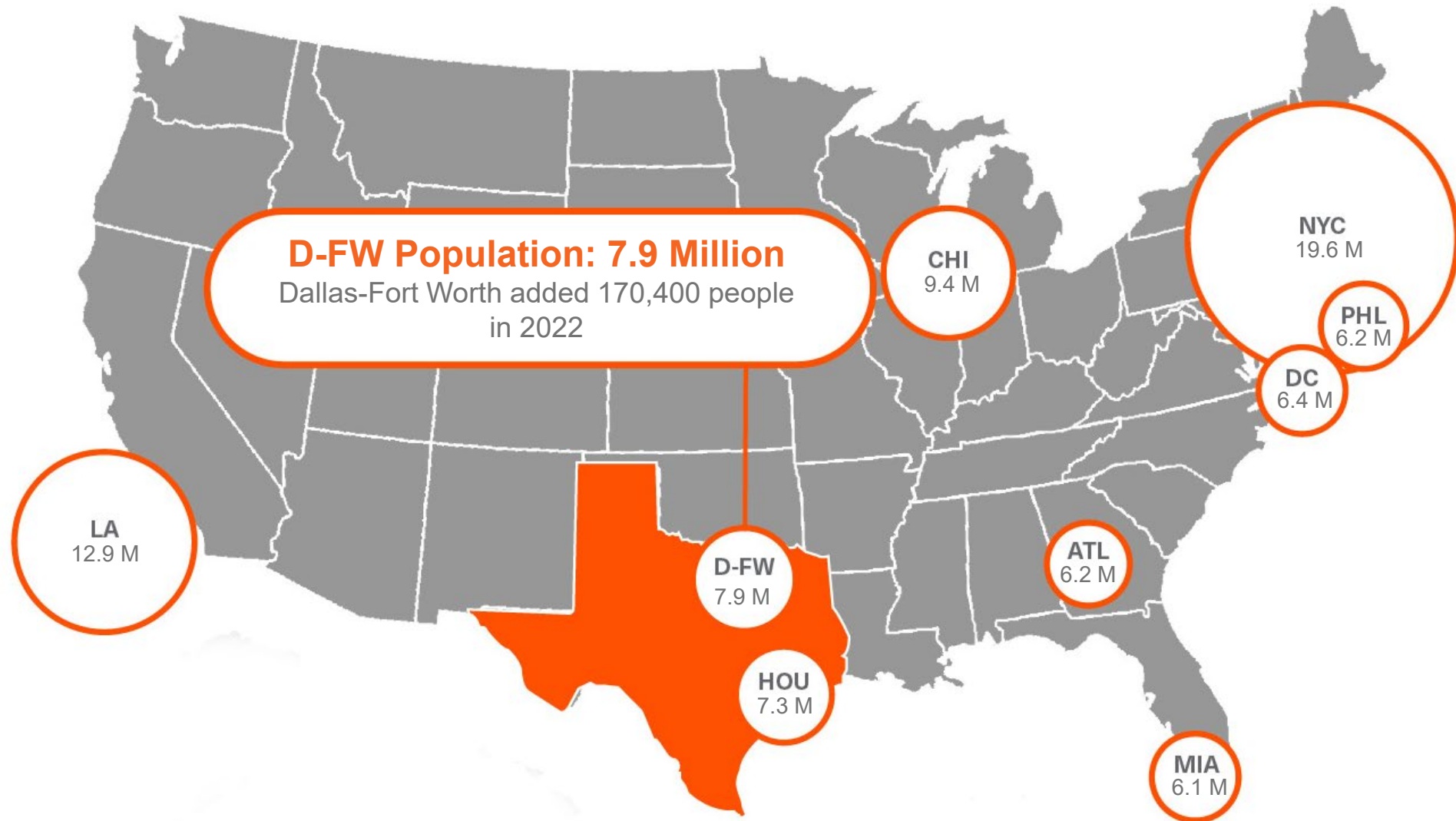
FY 2023

Texas and Dallas Fort Worth

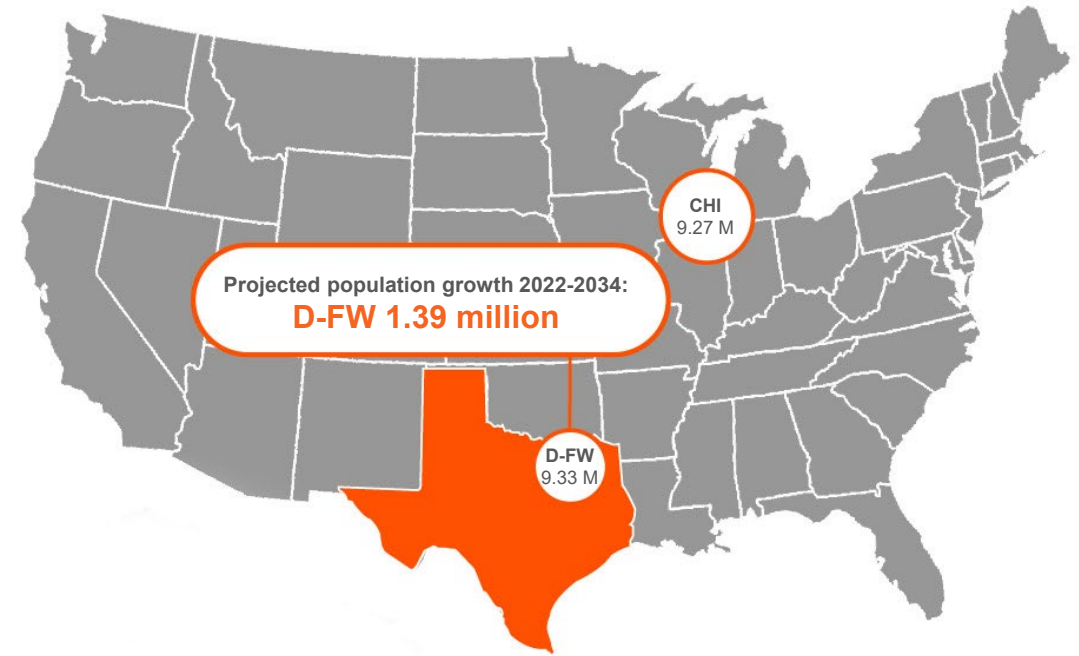
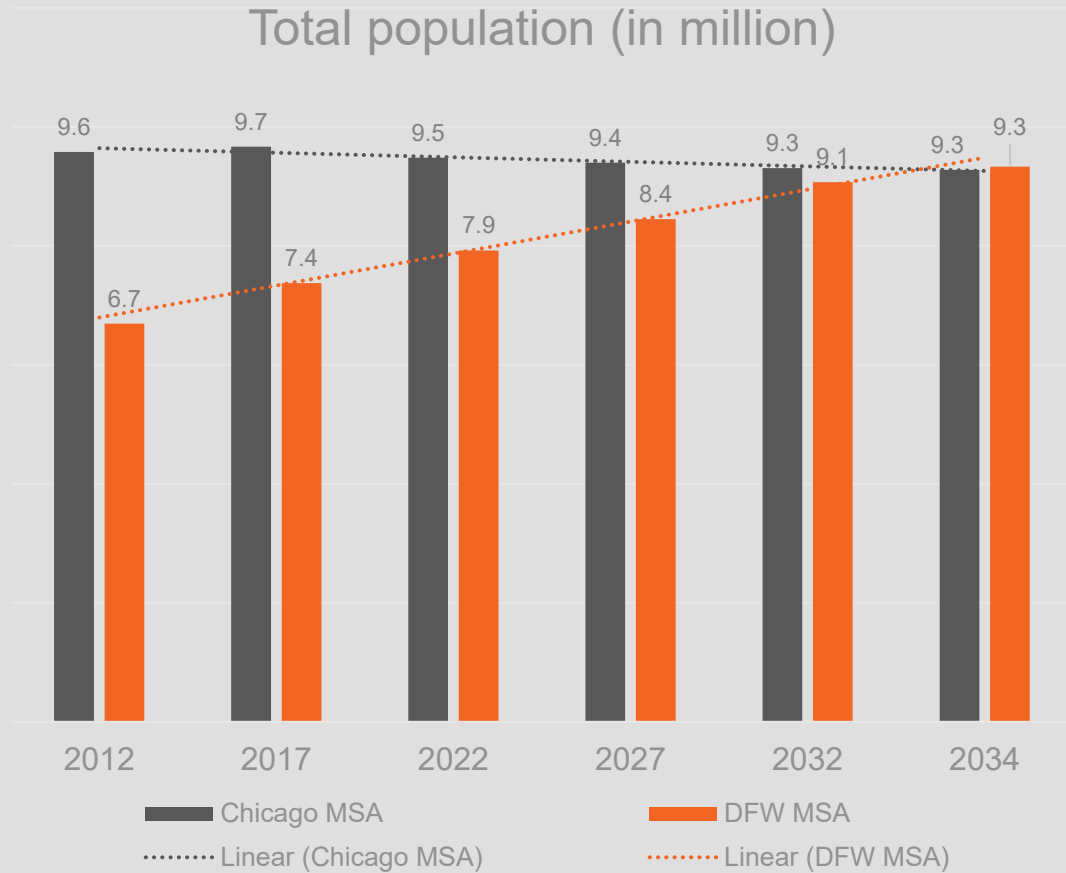
Texas added **470,000 new residents** in 2022, most among the 10 largest states



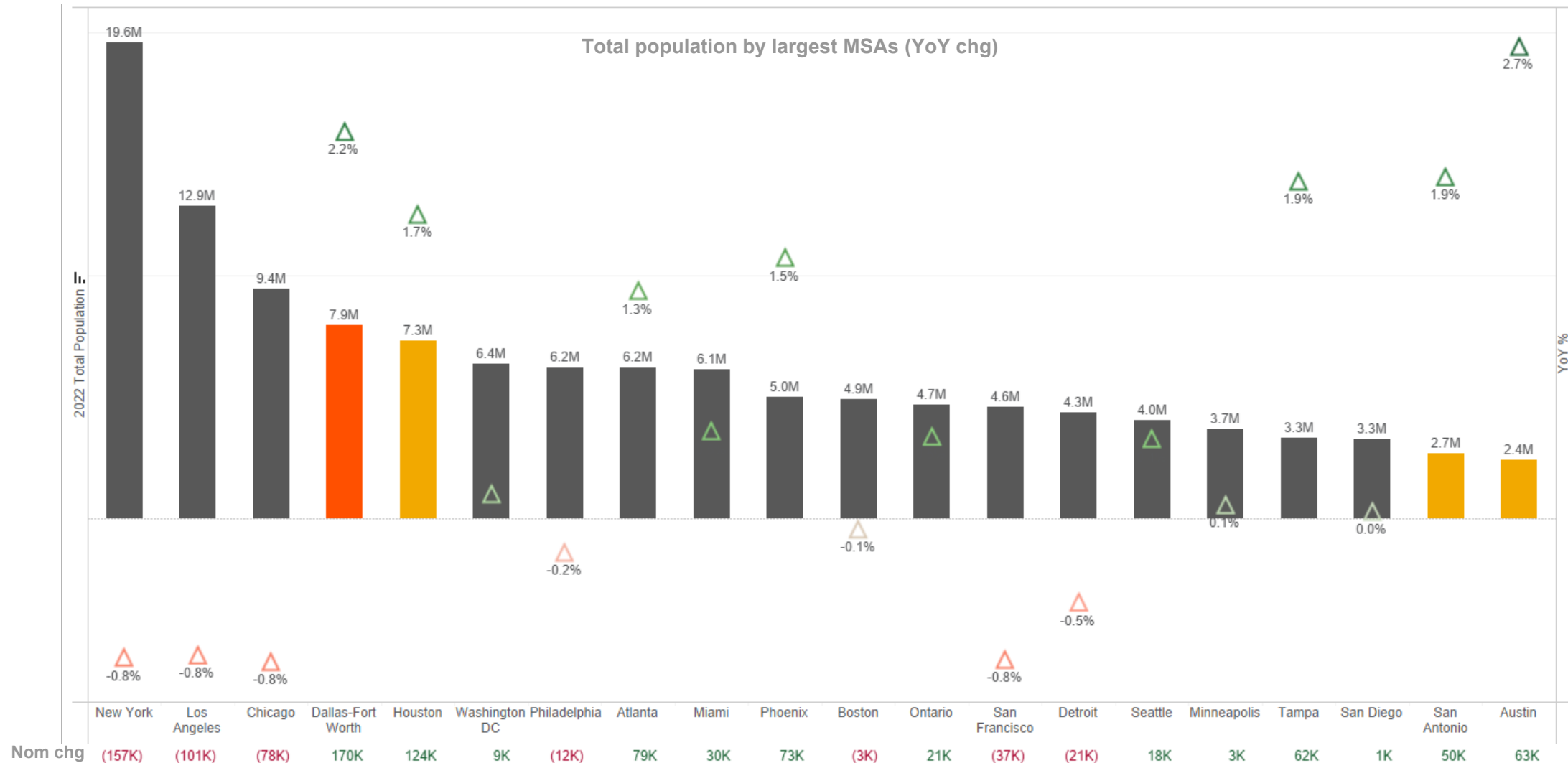
Dallas-Fort Worth is the 4th largest metropolitan area



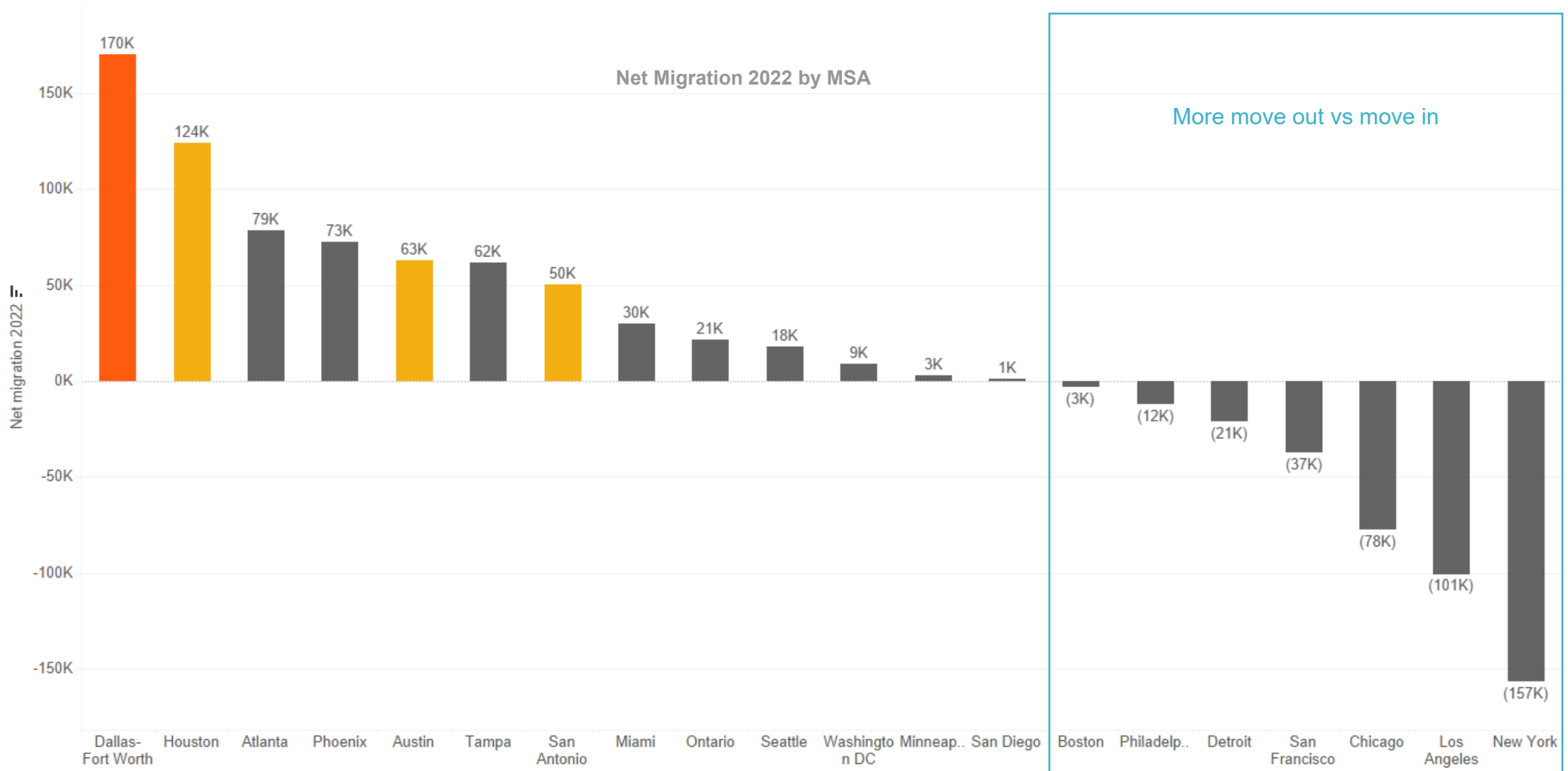
Dallas-Fort Worth population to surpass Chicago by 2034



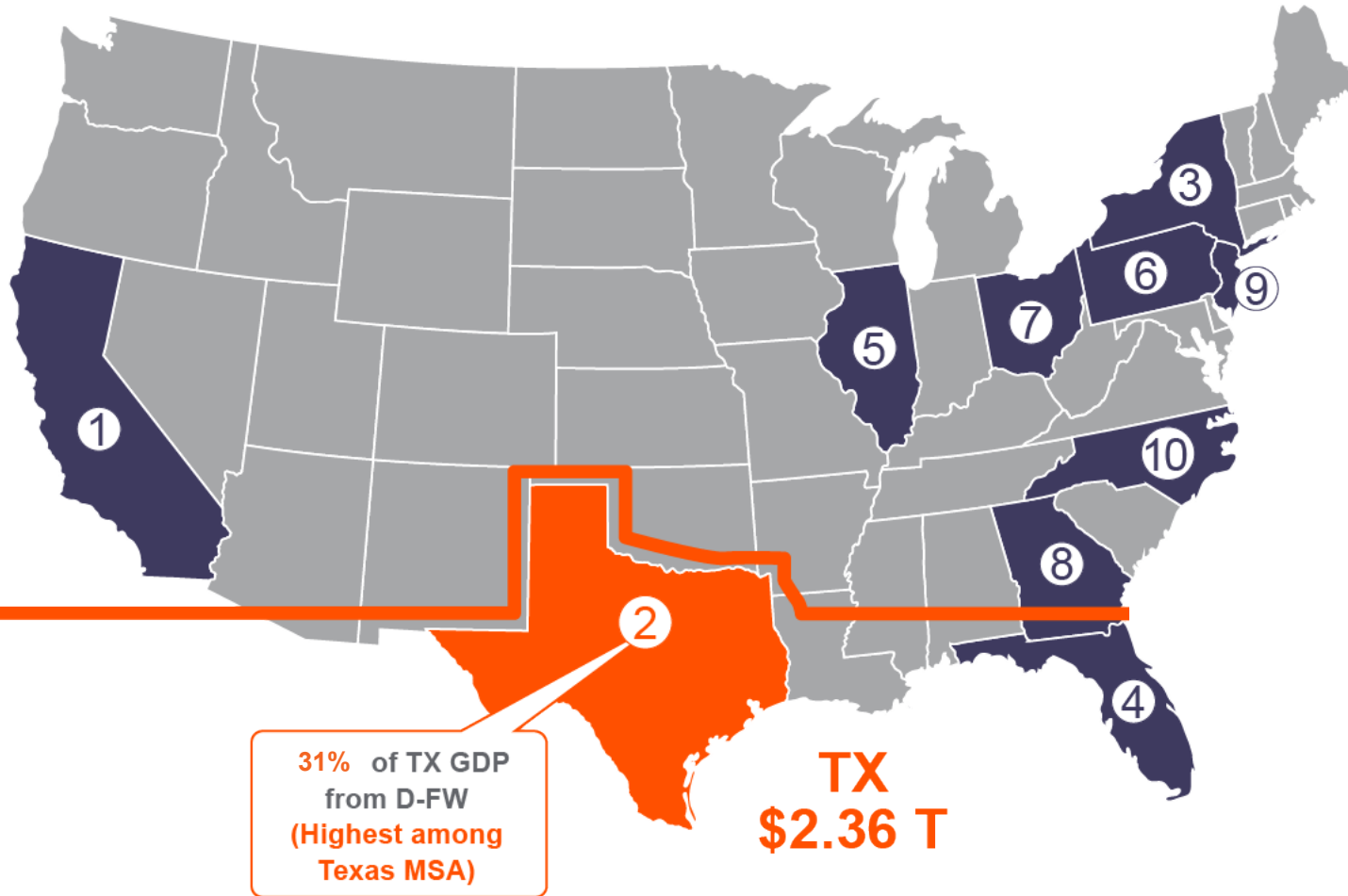
Dallas Fort Worth continues to add more residents than any other metro in the U.S. in 2022



Dallas Fort Worth region saw the largest net migration in the U.S. in 2022



Texas is the **2nd largest** economy in the U.S.



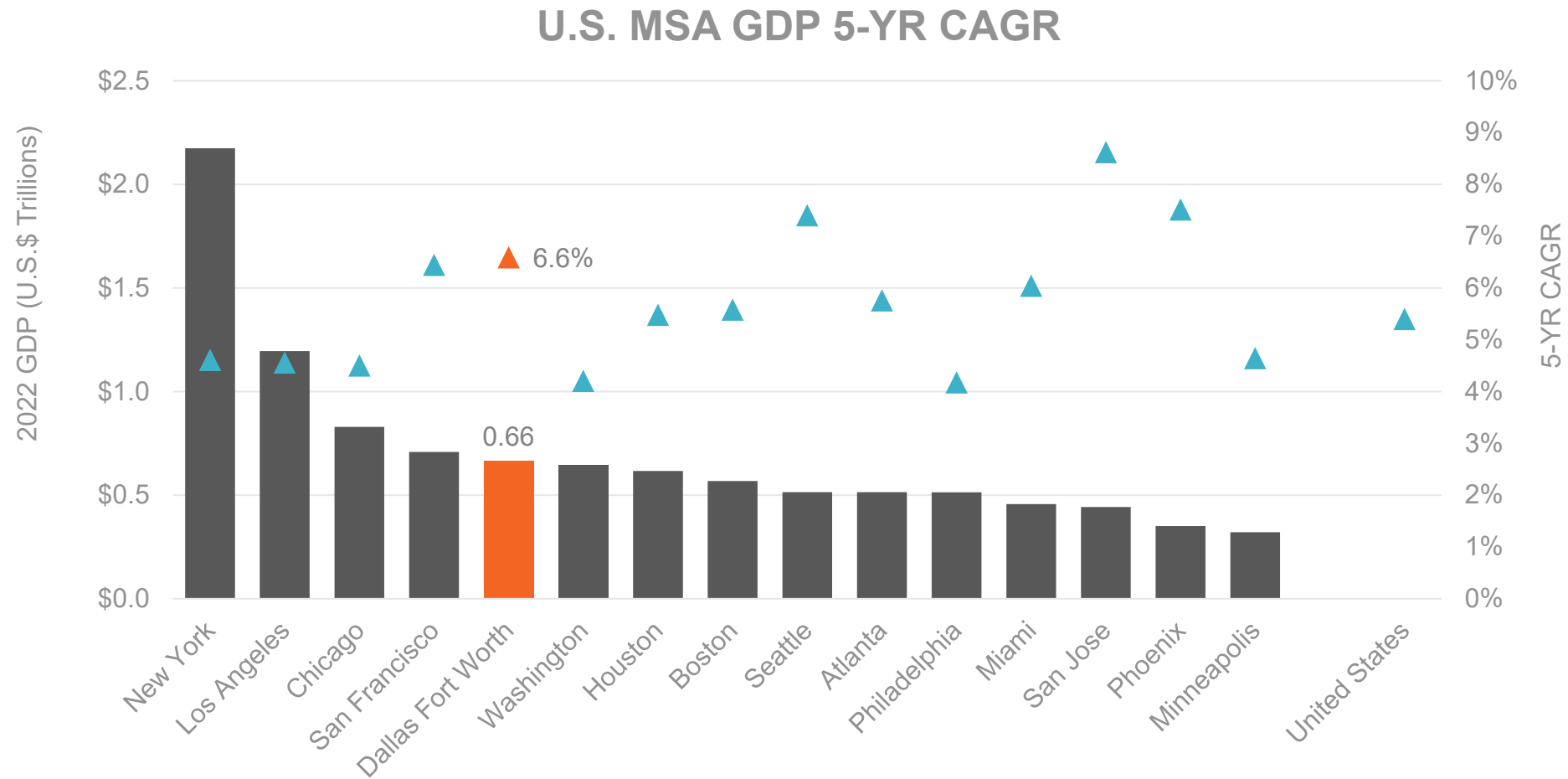
	State GDP (U.S. Trillions)	2022	5-YR CAGR
	United States	\$25.46	5.5%
1	California	\$3.60	5.7%
2	Texas	\$2.36	7.1%
3	New York	\$2.05	5.1%
4	Florida	\$1.39	6.7%
5	Illinois	\$1.03	4.6%
6	Pennsylvania	\$0.92	4.3%
7	Ohio	\$0.82	5.0%
8	Georgia	\$0.76	5.7%
9	New Jersey	\$0.75	4.9%
10	North Carolina	\$0.73	5.9%

Texas and Dallas-Fort Worth as global economies

RANK	COUNTRY	GDP 2022 (U.S.\$ TRILLIONS)	5-YR CAGR (2017-2022)
1	United States	\$25.33	5.4%
2	China	\$17.98	7.9%
3	Japan	\$4.08	-3.6%
4	Germany	\$3.61	1.6%
5	India	\$3.09	6.0%
6	United Kingdom	\$2.77	2.9%
7	France	\$2.42	0.9%
	Texas	\$2.36	7.1%
8	Iran	\$2.28	35.6%
9	Canada	\$2.01	5.6%
10	Russian Federation	\$1.85	5.5%
11	Italy	\$1.77	0.1%
12	Brazil	\$1.59	-2.2%
13	Korean Rep.	\$1.49	0.1%
14	Australia	\$1.43	4.1%
15	Mexico	\$1.35	4.3%

RANK	COUNTRY	GDP 2022 (U.S.\$ TRILLIONS)	5-YR CAGR (2017-2022)
16	Indonesia	\$1.27	5.4%
17	Spain	\$1.22	0.6%
18	Saudi Arabia	\$0.98	7.3%
19	Netherlands	\$0.88	3.2%
20	Turkiye	\$0.79	0.6%
21	Switzerland	\$0.77	2.8%
22	Taiwan	\$0.73	4.9%
	Dallas-Fort Worth	\$0.66	6.6%
23	Poland	\$0.58	4.5%
24	Norway	\$0.51	7.7%
25	Argentina	\$0.51	-1.2%
26	Sweden	\$0.51	1.4%
27	Belgium	\$0.51	2.5%
28	UAE	\$0.50	5.2%
29	Thailand	\$0.49	1.4%
30	Ireland	\$0.48	9.1%

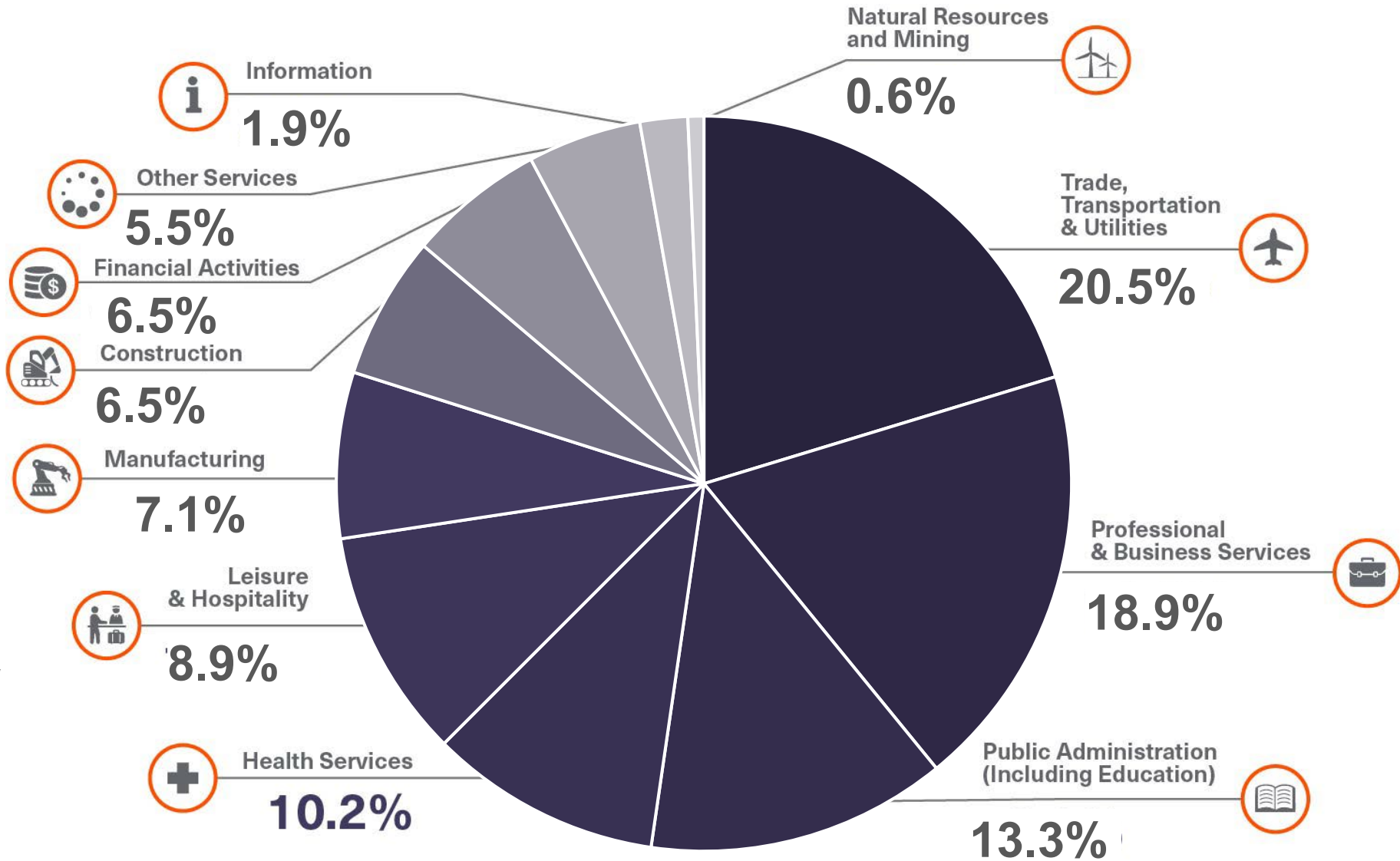
DFW is one of the fastest-growing economies among the largest U.S. MSAs



Dallas-Fort Worth is distinguished by industry diversity

According to Moody's diversity index, DFW ties for 2nd best among U.S. metros (with Atlanta, behind Chicago)

DFW ranks among the top five regions in 10 of the 12 industry sectors by Site Selection magazine. 1st place in Aerospace.



Texas ranks as #1 state for business in poll of 700 CEOs

CEOs say the top reasons behind their rankings are:

- low taxes
- lower cost of doing business
- talented pool of workers
- superior quality of life
- international airport with extensive connectivity



\$17B Samsung Austin Semiconductor Plant



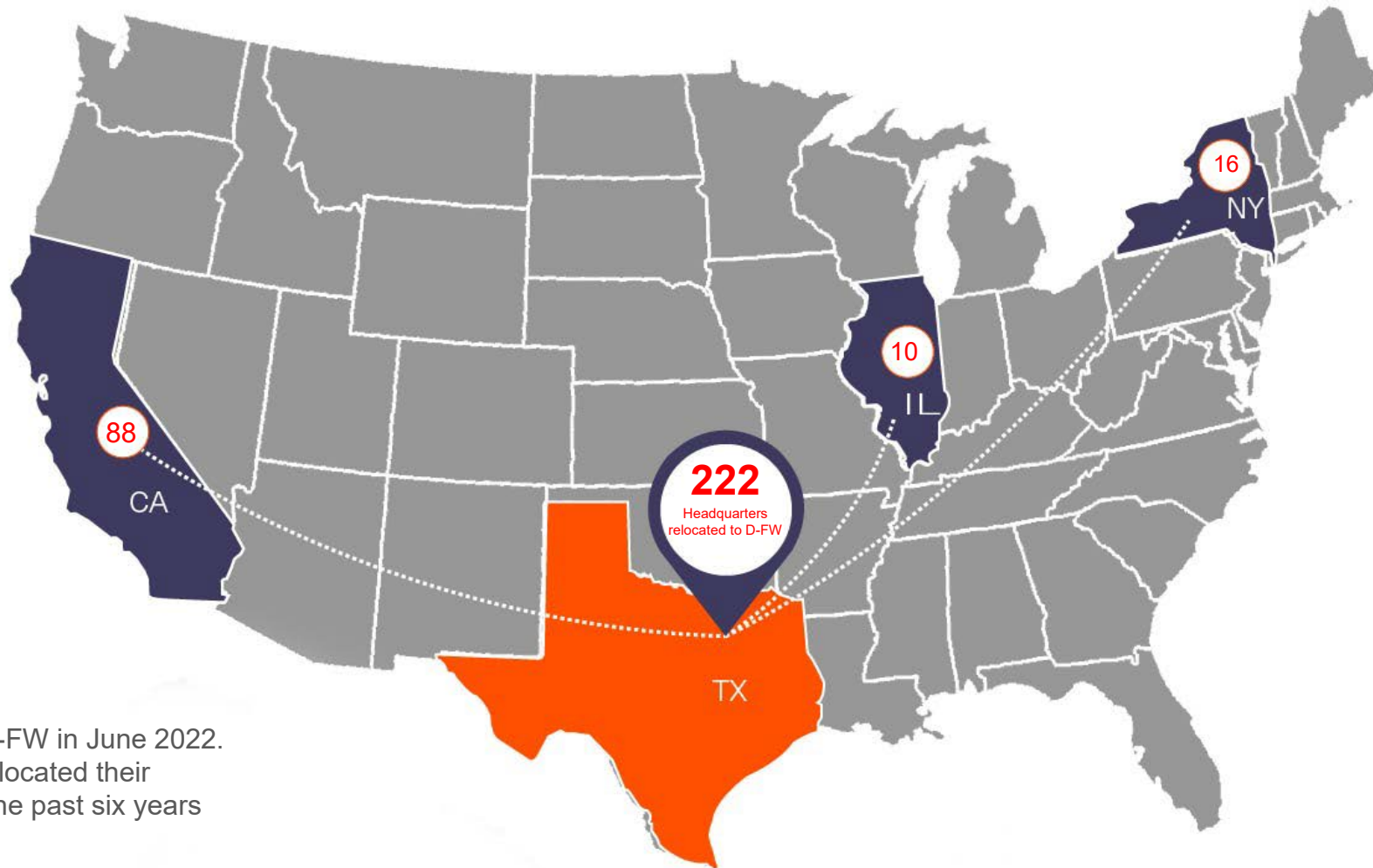
Ranks #1 for the
22nd consecutive
time

222 headquarters relocated to Dallas-Fort Worth since 2010

88 from California alone

From California:

- **AECOM (2021)**
- CBRE (2020)
- Charles Schwab (2019)
- McKesson
- Core-Mark
- Toyota Motor
- Jacobs Engineering
- Kubota Tractor
- Copart
- And more



CATERPILLAR

announced relocation to D-FW in June 2022.
7 Fortune 500 company relocated their
headquarters to D-FW in the past six years

Dallas-Fort Worth has 23 Fortune 500 companies

Texas leads nation with 55 Fortune 500 company headquarters

#9 MCKESSON

#13  **AT&T**

New in 2023

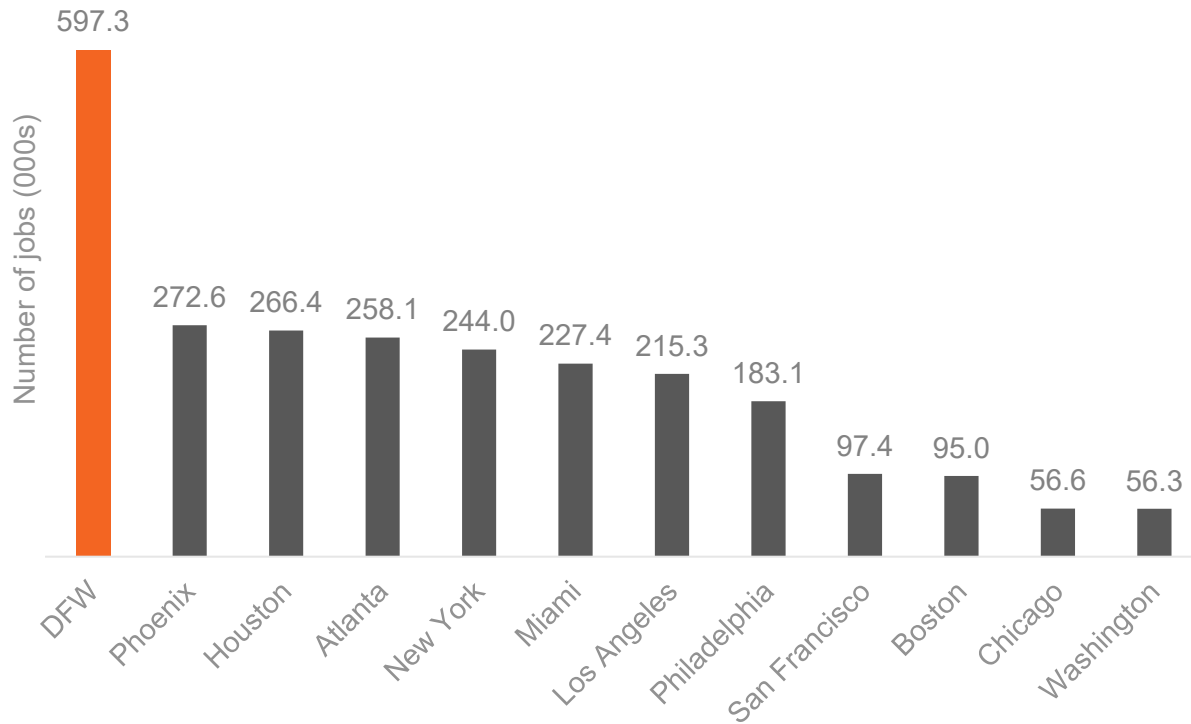
CATERPILLAR®



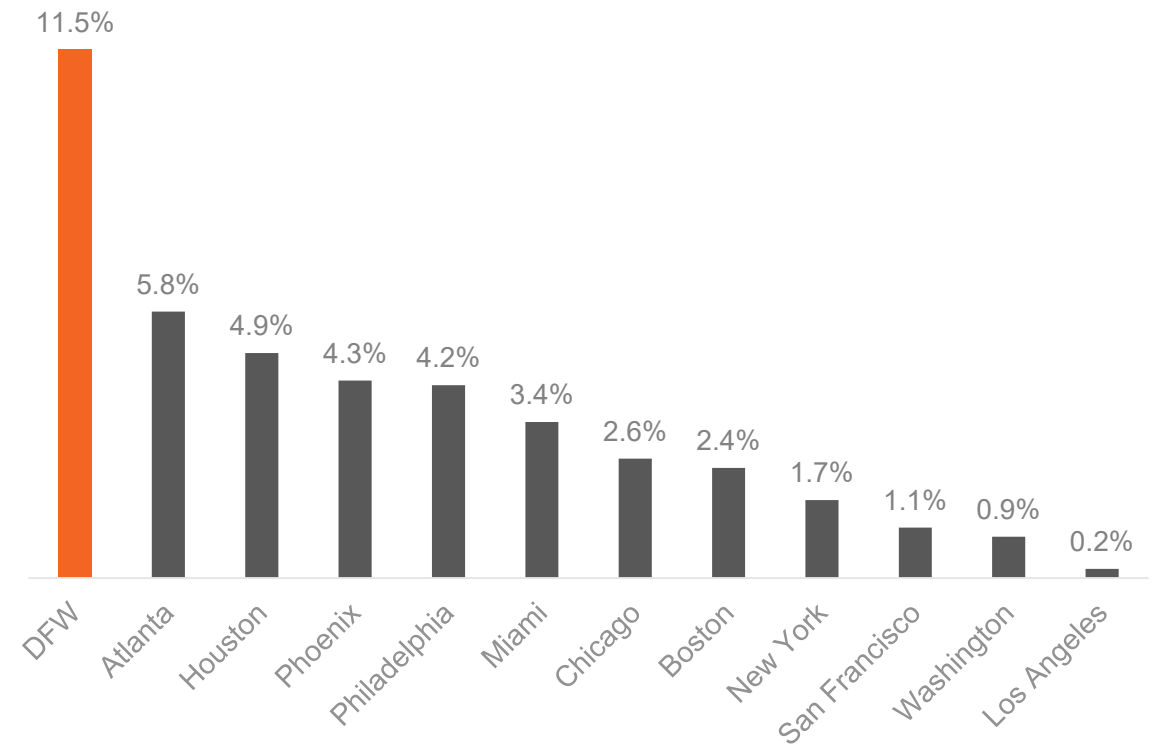
Dallas-Fort Worth leads employment growth among large MSAs

DFW area added nearly 600k jobs and is more than 11% beyond pre-pandemic levels

5-year net change in employment (Jul 18 – Jul 23)



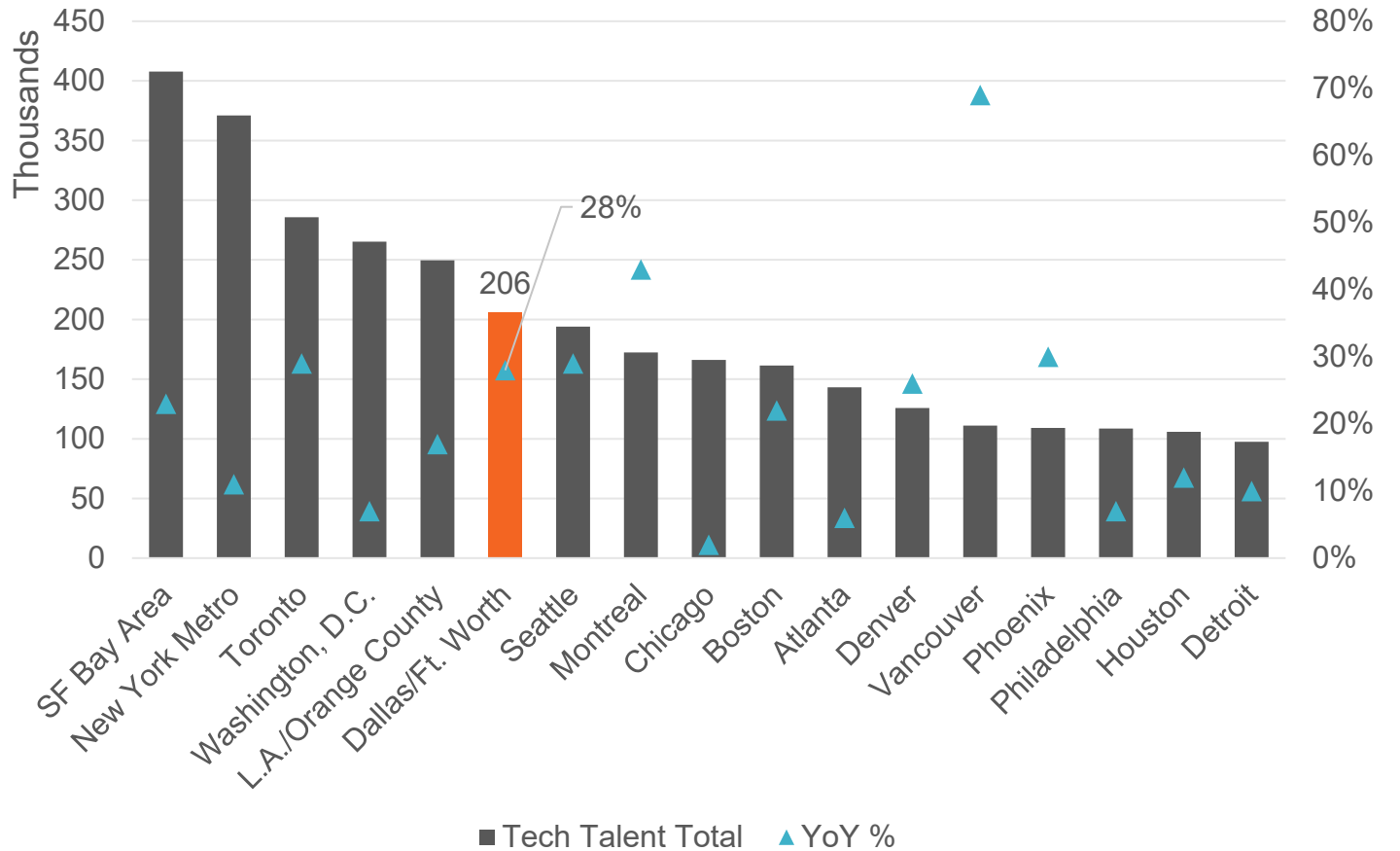
Percentage beyond peak pre-pandemic employment



Dallas-Fort Worth is a top-ranked **tech talent market** in the US



Tech Talent Workforce (2022)



DFW Airport and the customer experience

DFW AIRPORT

BY THE NUMBERS

BEST LARGE AIRPORT

in North America for Customer Satisfaction



LIKE A CITY - DFW has its own

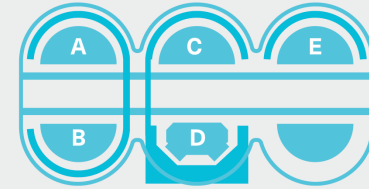
- Zip code
- City designation
- Police
- Fire and Emergency Medical Departments



DFW COVERS MORE THAN **26.9** SQ. MILES

Larger than Manhattan

TERMINAL INFRASTRUCTURE



2nd

in the world for **passengers**

62.5M - Airports Council International (ACI) 2021



72.2M

Passengers
FY2022

28 PASSENGER AIRLINES

DOMESTIC: **12**
FOREIGN FLAG: **16**



19 CARGO AIRLINES

171 GATES

7 TOTAL RUNWAYS



3,466 TONS of material have been **recycled**

316,160 LBS of used cooking oil **recycled**



1,898,000 TONS of construction waste **diverted** from landfills

FY2022

3rd

in the world for **operations**

652K - ACI 2021



663K

Operations
FY2022



INTERNATIONAL DESTINATIONS

ECONOMIC IMPACT

\$38 Billion Payroll Supported

634,000 Jobs Supported

\$24 Billion Visitor Spending

Tax Revenue

State

\$3 Billion

Local

\$2 Billion



Largest **Carbon Neutral Airport** in the world

First Carbon Neutral Airport in North America

TOTAL CARGO



984,805 U.S. TONS

FY2022

192

DOMESTIC DESTINATIONS



Every major city in the continental United States can be accessed within

FOUR HOURS



DFW AIRPORT BOARD EMPLOYEES

ON-AIRPORT EMPLOYEES **APPROXIMATELY 60,000**

Customer experience





Ongoing support for partner airlines

- Single point of contact for DFW
- Partner with airline in key markets
- Outreach to corporate and travel trade
- Connect with local tourism boards
- Co-host sponsored events
- Participate in trade delegations
- Conduct seminars and training
- Support familiarization trips